

# KEN E. ANADU

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## EDUCATION

**BABSON COLLEGE, F.W. OLIN GRADUATE SCHOOL OF BUSINESS**, Wellesley, MA 2008-2010  
Candidate for Master of Business Administration, Investment Management & Finance Concentration, May 2010 (**GPA 3.53/4.0**)

**CHARTERED FINANCIAL ANALYST INSTITUTE (CFA)**  
Candidate for Level 2 Exam (Exam Date: June 2010)

**NORTHEASTERN UNIVERSITY**, Boston, MA 1998-2003  
Bachelor of Science in Computer Engineering and Technology, June 2003

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## PROFESSIONAL EXPERIENCE

**BABSON COLLEGE ENDOWMENT FUND**, Wellesley, MA 2009-Present  
*Executive Portfolio Manager and Equity Research Analyst*

- 1 of 19 students competitively selected by the Board of Trustees to manage a portion of the Babson College Endowment.
- Perform Fundamental Analysis on securities, create research reports and make investment decisions using industry tools.
- Selected as Executive Portfolio Manager (1 of 2) charged with leading a team of 17 Equity Research Analysts responsible for researching the Basic Materials/Energy, Healthcare, Utilities/Telecom, Technology and Consumer Goods sectors.

**BANK OF AMERICA - MERRILL LYNCH**, Boston, MA 2008-Present  
*Analyst* – Global Wealth and Investment Management Technology and Operations Division

- Reviewing ABS amortization schedules and ensuring principal and interest payments are calculated and booked correctly on client accounts.
- Maintaining timely and accurate portfolio accounting records and entering associated transactions onto the portfolio accounting system; such transactions include: client cash flows, expenses, trade and transfers-in-kind.

**BOSTON FINANCIAL DATA SERVICES**, Quincy, MA 2004-2008  
*Senior Operations Specialist* (2007-2008)

- Oversaw a team of approximately 14 members and ensuring adherence to policies, procedures, quality standards and deadlines for staff members. Assisted with monitoring workflow and work distribution.

*Service Specialist* (2006-2007)

- Effectively resolved high priority problems by troubleshooting account specific issues, processing adjustments, establishing new client accounts, processing re-registration requests for various acct types (Trusts, Estates etc).

*Investor Services Representative* (2004-2006)

- Responded to inquiries and serviced the needs of shareholders, brokers/dealers, and prospective investors by taking orders for prospectus kits and other fund related literature.

**FIDELITY INVESTMENTS**, Boston, MA 2003-2004  
*Financial Representative*

- Facilitated accurate and efficient mutual fund and equity transactions and consistently delivered timely problem resolution for shareowners and escalated ongoing issues to management.
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## PROFICIENCIES AND INTERESTS

**SOFTWARE PROFICIENCIES:** FactSet, Thompson ONE Banker, StatTools, Evolver, @RISK, PrecisionTree, RISKOptimizer, Bloomberg, Capital IQ, CHECKFREE APL, FBSI, PACE, Word, Excel, PowerPoint, Adobe Suites, Windows OS and AWD.

**OTHER PROFICIENCIES:** Financial Modeling (Stochastic DCF & Options Pricing), Financial Statement and Ratio Analysis, Analysis of Fixed-Income securities and Derivatives.

**ASSOCIATIONS:** BSAS (Boston Security Analysts Society), BIMA (Babson College Investments Management Association), NASO (Northeastern University African Students Organization).