

Campus Address:
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Education

Babson College

Wellesley, MA

Candidate for Bachelor's of Science in Management—*Concentration in Finance*

May 2009

Cumulative GPA: **3.67 / 4.00**

Dean's List all semesters

Relevant Coursework: Security Valuation, Financial Markets & Instruments, Babson College Fund, Intermediate Accounting for Finance

University of Waikato—*Semester abroad*

Hamilton, New Zealand

Papers Studied - Encounters in Aotearoa: Māori and Pakeha, New Zealand Literature,
Sport & Exercise Psychology

February - June 2008

Awards & Recognition

Class of '49 Scholarship: 1 of 8 first-year students recognized for academic and extra-curricular excellence **2006**

Peer Writing Consultant: 1 of 30 students nominated by faculty to aid fellow classmates in written assignments **2006**

Experience

Babson College Fund

Wellesley, MA

Portfolio Manager—Consumer Products sector

August 2008 - Present

- Selected by Babson Trustees to manage a \$1.2 million portion of Babson's endowment
- Conduct fundamental research, analysis and valuation through DCF and multiples valuation models
- Write and present equity research reports to Babson community and investment professionals
- Attend industry events/conferences and visit companies to conduct on-site due diligence

The Royal Bank of Scotland Group

Bridgeport, CT

RBS National Bank – Risk Management

June - August 2007

- Created statistical analysis reports tracking customer delinquencies, account acquisition strategies, charged-off accounts and pricing strategies for RBSNB credit card portfolio
- Collaborated with compliance department in administering quarterly Sarbanes-Oxley testing
- Initiated the organization of a charity 5k race hosted by RBS National Bank in summer 2008

United Technologies Corporation

Stratford, CT

Sikorsky Aircraft - Financial Leadership Program

May - August 2006

- Calculated daily sales revenues for Spares Aftermarket group
- Performed sales variance analysis on a daily, weekly, and monthly basis
- Participated in Achieving Competitive Excellence (ACE) – modeled after Six Sigma and other process improvement initiatives

Beantown Shuffle Inc.

Wellesley, MA

Vice-President of Communications

January – May 2006

- Peer-elected to leadership position in a 30 member student business as part of first-year curriculum
- Organized and led a 1-hour company presentation to the Babson community
- Constructed a 100 page report at semester's end detailing company's accomplishments
- Volunteered at St. Tarcisius elementary school teaching Junior Achievement business basics to 3rd graders

Activities & Leadership Positions

Babson College Honor Board, Co-Chairman

May 2006 – Present

Babson Investment Management Association, Member

September 2005 – Present

Babson Free Press, Business & Technology Editor

October 2005 – May 2007

Skills

Computer: Microsoft Office, Minitab, @Risk, Capital IQ, Thompson One Banker

Bloomberg: Equity & Fixed Income product certified