

FIN 3560
FINANCIAL MARKETS AND INSTRUMENTS

Syllabus

Fall 2021
Section 01, MW 12:00 – 1:30 pm, Horn 164
Section 02, MW 2:00 – 3:30 pm, Horn 164
<http://faculty.babson.edu/goldstein>

as of November 28, 2021

Dr. Michael A. Goldstein
office hrs: by appointment
Office: Tomasso 320, tel: (781) 239-4402
Goldstein@babson.edu

<u>Date</u>	<u>READING ASSIGNMENT</u>	<u>CHAPTERS</u>
August 30	Introduction to Markets	Ch 1 Appendix 1A
September 1	Interest Rates (EAY, Term Structure, formulas)	Ch 2 p37-56
September 6	LABOR DAY NO CLASS	
September 8	Interest Rates (EAY, Term Structure, formulas)	Ch 2 p37-56
September 13	Valuing Bonds and Stocks	Ch 3 p60-73
September 15	Duration	Ch 3 p73-90 and appendices 3A and 3B
September 20	Duration	Ch 3 and Appendix 3A
September 22	Bond Markets	Ch 6 and Appendix 5A
September 27	Stock Markets	Ch 8 and Appendix 8A
September 29	Stock Markets (DJIA)	Ch 8 and Appendix 8A
October 4	Mortgage Markets	Ch 7 and Appendix 7A
October 6	Mortgage Markets	Ch 7 and Appendix 7A
October 11	NO CLASS – Columbus Day	
October 13	Securities Firms and Investment Banks	Ch 16
October 18	Money Markets	Ch 5 and Appendices 5A and 5B
October 20	Review/Cutler Center/Group Day	
October 25	REVIEW	
October 27	MIDTERM #1	
November 1	Foreign Exchange Markets	Ch 9
November 3	“”	
November 8	Derivative Security Markets	Ch 10 and Appendix 10A
November 10	“”	
November 15	Managing Interest Rate Risk	Ch 23
November 17	Managing Interest Rate Risk	Ch 23
November 22	Mutual Funds, Hedge Funds, and Fintech	Ch 17 and Ch 19
November 24	THANKSGIVING BREAK	
November 29	Managing Interest Rate Risk with Derivatives	Ch 24 and Appendices 24A,B,C
December 1	Managing Interest Rate Risk with Derivatives	Ch 24 SECOND MIDTERM DUE
December 6	LAST DAY OF CLASS / Course Review	
December 13	FINAL EXAM 3:30 to 5:30 pm	TOMASSO 202